

**“MINUTES OF THE UNIVERSAL ANNUAL SHAREHOLDERS MEETING OF
“WHITENI RCAJAL SOCIMI S.A”**

In Madrid, 21st of June, 2023, at 12:00 noon, all the shareholders representing 100% of the share capital, under the provisions of article 178 of the Capital Companies Law, are meeting, present, and/or duly represented, at the registered office of the entity, located in Madrid, at Calle Miguel Ángel 21, ground floor. and the Bylaws. Attending personally shareholders holding 4,093,298 shares, which represent 55.60% of the share capital and, duly represented shareholders holding together 3,269,037 shares representing 44.40% thereof, all the aforementioned representations are legally accredited to the satisfaction of the Meeting and agree unanimously to hold Ordinary and Extraordinary General Meeting of Universal character, as well as the following matters that make up the AGENDA.

That, although the Meeting is held with the character of universal, the initial call of the Ordinary and Extraordinary General Meeting and the relevant documentation was published on the corporate website of the Company (<http://whiteni.es>) on May 19, 2023.

AGENDA

ORDINARY MEETING

- 1.- Examination and approval, if applicable, of the INDIVIDUAL Annual Accounts and Management Report for the year 2022, closed on December 31, 2022, as well as the CONSOLIDATED Annual Accounts and Management Report for that year and closed at the same date of the WHITENI RCAJAL SOCIMI SA Group / WHITENI DESARROLLOS SL (formerly known as WHITENI GESTIÓN SL) / WHITENI FOMENTO SOCIMI SL / / PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI SL.
- 2.- Approval, if applicable, of the management of the Company's Board of Directors during the financial year 2022.
- 3.- Approval of the proposal for the application of the result for the year 2022, relating to the result of the Individual Annual Accounts of the Company WHITENI RCAJAL SOCIMI SA and the result of the Consolidated Financial Statements of the Group of Companies WHITENI RCAJAL SOCIMI SA/ WHITENI DESARROLLOS SL (formerly known as WHITENI GESTIÓN SL) /WHITENI FOMENTO SOCIMI SL/ SL/PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI SL.
- 4.- Delegation of powers.
- 5.- Drafting, reading and approval, if applicable, of the Minutes of the Meeting.

EXTRAORDINARY MEETING

- 1.- Approval of the resignation of Mr. Álvaro del Castaño Juristo as a member of the Board of Directors of the entity.
- 2.- Appointment of Mr. Nicolás del Castaño Juristo as a member of the Board of Directors of the entity.
- 3.- Approval of the new corporate name of the Entity. Consequent modification of article 1 of the Bylaws of the Entity.
- 4.- Re-election of the Director, the entity WHITENI RE SA and its representative natural person Mr. Rafael Núñez Clavijo.
- 5.- Information on the increase of share capital in the Group entity, WHITENI DESARROLLOS SL.
- 6.- Delegation of powers.
- 7.- Drafting, reading and approval, if applicable, of the Minutes of the Meeting.

Mr. Ricardo Jiménez Hernández acts as Chairman of the Board and Mrs. Yolanda Calderón Caro as Non-Director Secretary, who hold these positions on the Board of Directors of the entity.

Once the session was opened by the President, the Secretary passed the list of attendees, noting the attendance at the Meeting of all the Shareholders, all of them with voting rights, representing the entire share capital. Attending personally shareholders holding 4,093,298 shares, which represent 55.60% of the share capital and, duly represented shareholders holding together of 3,269,037 shares representing 44.40% of the same, in total, 100% of the share capital. The Universal Board is constituted to take all kinds of agreements.

LIST OF ATTENDEES:

The Company WHITENI RE S.A., represented by Mr. Rafael Núñez Blázquez, holder of 2,055,316 shares, who attends personally.

Mr. JOSÉ MARÍA VALLEJO CHAMORRO, holder of 644,451 shares. Having delegated its representation to Mr. Rafael Núñez Blázquez, representation that is legally accredited.

The Company ALCANA HOME S.L.U, represented by its Sole Administrator, Mrs. Macarena Gutiérrez Fernández, holder of 855,766 shares, who attends personally.

The Company RIO AUSTRIAS CAPITAL S.L., represented by Mr. Álvaro del Castaño Villanueva, holder of 2,215,569 shares. Having delegated its representation in Doña Yolanda Calderón Caro, representation that is accredited in legal form.

Mr. IVÁN MANUEL POZA GARCÍA, holder of 375,053 shares, who personally attends

The Company WORLD WIDE FOUNDATION EQUIPMENT S.L., holder of 59,716 shares, represented by Mr. Manuel Humberto Zapata Fernández. Having delegated its representation to Mr. Rafael Núñez Blázquez, representation that is legally accredited.

The Company NEW DENIA INVESTMENT S.L, represented by its representative individual and Joint Administrator Don Fernando de Góngora Galván, holder of 323,429 shares, who attends personally.

Mr. FERNANDO DE GÓNGORA GALVÁN, holder of 29,858 shares, who attends personally.

Mrs. ANA DE GÓNGORA GALVÁN, holder of 29,858 shares. Having delegated its representation in Don Fernando de Góngora Galván, representation that is accredited in legal form.

Mrs. SOL DE GÓNGORA GALVÁN, holder of 29,858 shares. Having delegated its representation in Don Fernando de Góngora Galván, representation that is accredited in legal form.

Mrs. BELÉN DE GÓNGORA GALVÁN, holder of 29,858 shares. Having delegated its representation in Don Fernando de Góngora Galván, representation that is accredited in legal form.

Mrs. MARÍA ELENA BLÁZQUEZ MÁRZOL, holder of 5,624 shares. Having delegated its representation to Mr. Rafael Núñez Blázquez, representation that is legally accredited.

Mr. JOSÉ LUIS NÚÑEZ VELASCO, holder of 5,181 shares. Having delegated its representation to Mr. Rafael Núñez Blázquez, representation that is legally accredited.

Mr. RAFAEL NÚÑEZ CLAVIJO, holder of 1,327 shares, who attends personally.

Mr. ÁNGEL VALLEJO CHAMORRO, holder of 22,118 shares. Having delegated its representation to Mr. Rafael Núñez Blázquez, representation that is legally accredited.

Mr. KONSTANTIN SAJONIA-COBURGO-GOTHA GÓMEZ ACEBO, holder of 88,468 shares. Having delegated its representation to Mr. Rafael Núñez Blázquez, representation that is legally accredited.

Mr. IGNACIO BLANCO SERRANO, holder of 6,634 shares. Having delegated its representation in Don Fernando de Góngora Galván, representation that is accredited in legal form.

The Company LECA DESARROLLO INMOBILIARIO S.L., represented by Mr. Javier Fernández del Cabo, owner of 42,397 shares. Having delegated its representation in Don José Miguel Cobos Alcalá del Olmo, representation that is accredited in legal form.

The Company DOMUS RESORT EN EXPLOTACIÓN S.L., represented by Mr. Francisco José Pérez Corpas, holder of 68,164 shares, who attends personally.

The company LEFER GRANADA 2012 S.L., represented by Mr. José Luis Legaza Gómez, holder of 41,632 shares. Having delegated its representation in Don José Miguel Cobos Alcalá del Olmo, representation that is accredited in legal form.

The Company ASDINI CAPITAL & INVESTMENTS S.L., represented by Mr. Jorge Díez Tejada, holder of 18,335 shares, who attends personally.

The Company REAL MARÍN MÁLAGA 66 S.L., represented by Mr. Pedro Marín Mendoza, holder of 18,335 shares. Having delegated its representation in Don José Miguel Cobos Alcalá del Olmo, representation that is accredited in legal form.

Mr. DAMIEN GILES-GUY-MARIE TEXIER, holder of 18,335 shares. Having delegated its representation in Don José Miguel Cobos Alcalá del Olmo, representation that is accredited in legal form.

Mr. VIRGILIO CARRASCO PACHECO, holder of 11,003 shares. Having delegated its representation in Don José Miguel Cobos Alcalá del Olmo, representation that is accredited in legal form.

Mr. RICARDO JIMÉNEZ HERNÁNDEZ, holder of 150,000 shares, who attends personally.

The Company CARLTON CAPITAL REAL ESTATE S.L, represented by Mr. Xavier Jiménez, holder of 116,050 shares, who attends personally.

The Company KATEDRALIA PROYECTOS Y OBRAS S.L., represented by Mr. Vicente Vallés Ruiz, owner of 100,000 shares, who attends personally.

Mrs. YOLANDA CALDERÓN CARO, Non-Director Secretary, attends personally.

The members of the Board of Directors of the entity are also present. And attend as guests Don Alfonso Picón Rodríguez, Don Nicolas del Castaño Juristo and Don José Miguel Cobos Alcalá del Olmo.

By virtue of this, ratified by all of them his decision to meet in the Ordinary and Extraordinary General Meeting of a Universal nature, the President of the Board declares validly constituted the same and with sufficient legal capacity to take all kinds of agreements and decisions.

Next, the agenda items were dealt with and, after deliberation, the following were adopted unanimously:

AGREEMENTS

ORDINARY MEETING

First. - Examination and approval, if applicable, of the INDIVIDUAL Annual Accounts and Management Report for the year 2022, closed on December 31, 2022, as well as the CONSOLIDATED Annual Accounts and Management Report for said year and closed at the same date of the WHITENI RCAJAL SOCIMI SA / WHITENI DESARROLLOS SL Group (formerly known as WHITENI GESTIÓN SL) / WHITENI FOMENTO SOCIMI SL// PROJECTS AND PROMOTIONS LEGAZPI SOCIMI SL.

The Chairman explains in detail the Individual Annual Accounts of the Company and the Consolidated Annual Accounts of the Group of Companies WHITENI RCAJAL SOCIMI SA/WHITENI DESARROLLOS SL (formerly known as WHITENI GESTIÓN SL) /WHITENI FOMENTO SOCIMI SL/ PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI SL, as well as the Management Reports.

In relation to the financial year, it reports on the current market context, in relation to the evolution of the Euribor, the evolution of the yield of the Spanish 10-year bond and the evolution of the real estate sector. Likewise, it reports on the modifications in the corporate structure made during that year.

Once the pertinent explanations have been completed, the INDIVIDUAL Annual Accounts of the Company for the year 2022, closed on December 31, 2022, are unanimously approved, which include the Balance Sheet, the Profit and Loss Account, the Explanatory Report, the Statement of Cash Flows, the Statement of Changes in Equity and, additionally, the Management Report, from which a **POSITIVE result of the year of 1,776,341.53 euros is derived.**

Likewise, the CONSOLIDATED Annual Accounts of the WHITENI RCAJAL SOCIMI SA/WHITENI DESARROLLOS SL Group of Companies (formerly known as WHITENI GESTIÓN SL)/ WHITENI FOMENTO SOCIMI SL, PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI SL for the year 2022, closed on December 31, 2022, are unanimously approved.comprising the Balance Sheet, the Profit and Loss Account, the Explanatory Report, the Statement of Cash Flows, the Statement of Changes in Equity, and, additionally, the Management Report, which results in a **POSITIVE result for the year of 4,416,849.92 euros.**

In the same way, the Annual Corporate Governance Report is unanimously approved.

Therefore, the Company's Individual Annual Accounts and the Consolidated Financial Statements of the Group of Companies for the year 2022, closed on December 31, 2022, the corresponding Management Reports for the year and the Annual Corporate Governance Report are unanimously approved.

The approval of the Individual Annual Accounts of the Company WHITENI RCAJAL SOCIMI SA and the approval of the Consolidated Financial Statements of the Group of Companies WHITENI RCAJAL SOCIMI SA/WHITENI DESARROLLOS SL (formerly known as WHITENI GESTIÓN SL) /WHITENI FOMENTO SOCIMI SL, PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI SL, of the Management Reports and the Annual Report of

Corporate Governance has been carried out by separate vote in accordance with the Capital Companies Law.

For the appropriate purposes, it is stated that the Annual Accounts for the financial year 2022, both the Individual Accounts and the Consolidated Accounts of the Group of Companies, have been prepared in Abbreviated format, that is, they have formulated their Accounts in accordance with the General Accounting Plan Model of Abbreviated Accounts (RD 1514/2007, of November 16), by virtue of the provisions of articles 257 and following of the Capital Companies Law.

Likewise, it is noted that the Annual Accounts for the year 2022, both the Individual Annual Accounts and the Consolidated Annual Accounts of the Group of Companies, have been subject to verification by the Company's Auditor, C&O Consultores y Auditores SL, ROAC S-1194, presenting, therefore, a report of the Auditor. In this sense, the Auditor of the Mercantile has issued favorable reports on the content of the aforementioned annual accounts, accompanying these reports to the presentation of the Individual and Consolidated Annual Accounts.

Second. - Approval, if applicable, of the management of the Company's Board of Directors for the financial year 2022.

The management carried out by the Board of Directors of the Company during the 2022 financial year, closed on December 31, 2022, is unanimously approved, thanking all the Directors for the interest shown in the performance of their duties and ratifying the trust placed in it.

Third. - Approval of the proposal for the application of the result for the year 2022, relating to the result of the Individual Annual Accounts of the Company WHITENI RCAJAL SOCIMI SA and the result of the Consolidated Financial Statements of the Group of Companies WHITENI RCAJAL SOCIMI SA/ WHITENI DESARROLLOS SL (formerly known as WHITENI GESTIÓN SL) /WHITENI FOMENTO SOCIMI SL/ SL/PROYECTOS Y PROMOCIONES LEGAZPI SOCIMI SL.

It is reported that the result of the Individual Annual Accounts of the Company amounts to the figure of **1,776,341.53 euros, having to** allocate 10% of it to the legal reserve, that is, an amount of 177,634.15 euros.

In the same way, it is reported that the result of the Consolidated Financial Statements amounts to the amount of 4,416,849.92 **euros, having to allocate 10% of it to the legal reserve, that is, an amount** of 434,977.19 euros, after discounting the economic result of the year of the entity Proyectos y Promociones Legazpi Socimi SL.

In this sense, the result of the financial year of the companies that make up the Group is reported.

1. WHITENI FOMENTO SOCIMI SL: 2,572,789, 39 euros.
2. WHITENI DESARROLLOS SL: 114,570.21 euros

3. PROJECTS AND PROMOTIONS LEGAZPI SOCIMI SL: - 67,078.01 euros.

Regarding the proposal for the application of the result of the financial year 2022, it is unanimously agreed that the approval of the payment of dividends is not appropriate, since, in that year, it was agreed to approve the payment of an interim dividend from the profit of the financial year 2022, for the sale of the properties located in Madrid, in Manuel Tovar Street, also approving at that time the accounting statement in which it was shown that there was sufficient liquidity for the distribution of the dividend

Fourth. - Delegation of powers.

It is unanimously agreed to empower any member of the Board of the Company, including the non-director secretary of the entity, to make the deposit of the Annual Accounts in the corresponding Mercantile Registry in the name and representation of the same and make as many clarifications and corrections as necessary for this purpose.

Fifth. - Drafting, reading and approval, if applicable, of the Minutes of the Meeting.

We proceed to the drafting and reading of the Minutes of the Meeting, agreeing its approval unanimously by all attendees.

EXTRAORDINARY MEETING

First. - Approval of the resignation of Mr. Álvaro del Castaño Juristo as a member of the Board of Directors of the entity.

The resignation presented to the General Meeting by Mr. Álvaro del Castaño Juristo, present at this Act, as a member of the Board of Directors of the entity, who has been forced to submit his resignation in the position he occupied for personal reasons, is accepted and unanimously approved. Your personal data and circumstances are held in the Mercantile Registry of Madrid, for which and, consequently, you cease in your position.

Those present thank Mr. del Castaño Juristo for all the services rendered to the Society.

Second. – Appointment of Mr. Nicolás del Castaño Juristo as a member of the Board of Directors of the entity.

It is unanimously agreed to appoint Mr. Nicolás del Castaño Juristo, of legal age, single, of Spanish nationality, provided with National Identity Document number 48081477-T, and domiciled in Madrid, 28035, at Calle Peguerinos, number 29, letter D.

Present at this Act, Mr. Nicolás del Castaño Juristo, accepts his appointment as a member of the Board of Directors of the Company, promising to perform his position well and faithfully and expressly stating not to be involved in any cause of legal and regulatory incompatibilities that prevent the exercise of the position for which he has been appointed and, in particular, in those established in article 213 of the Capital Companies Law, in Law 3/2015, of March 30, and in other legal, state or regional provisions that may be applicable.

Third. - Approval of the new corporate name of the Entity. Consequent modification of article 1 of the Bylaws of the Entity.

It is unanimously agreed to modify the corporate name of the entity,

For the modification of the corporate name of the entity, the corresponding request for change of company name has been filed with the Central Mercantile Registry, issuing the certification on May 18, 2023 and the name GRUPO WHITENI SOCIMI SA being reserved for a period of six months. **This certification is attached to the Minutes of the Meeting and the public deed that is granted.**

For all these reasons, and consequently, it is unanimously agreed to amend Article 1 of the Company's Bylaws, which is hereinafter worded as follows:

“Artículo 1º.- Denominación y legislación aplicable: La Sociedad se denomina “GRUPO WHITENI SOCIMI SA” (la Sociedad), y se rige por los presentes Estatutos Sociales, por la Ley de Sociedades de Capital, así como por la Ley 11/2009, de 26 de octubre, de sociedades anónimas cotizadas de inversión en el mercado inmobiliario (la “Ley de SOCIMIS”) y/o por cualquier otra normativa que las desarrolle, modifique o sustituya y por las demás disposiciones legales que le sean de aplicación”.

Likewise, it is noted that in accordance with the provisions of articles 286 and 287 of the Capital Companies Law and concordant of the Regulations of the Mercantile Registry, the mandatory Report of the entity's administrative body dated March 30, 2023, has been made available to the shareholders of the entity. issued on the occasion of the agreement to amend the article of the Bylaws.

Fourth. - Re-election of the Director, the entity WHITENI RE SA and its representative natural person Mr. Rafael Núñez Clavijo.

The re-election and renewal as a member of the Board of Directors, for the established statutory time, of the entity WHITENI RE SA, a company of Spanish nationality, provided with CIF number A-87917449, with registered office in Madrid, 28003, at Paseo de San Francisco de Sales,

number 33, 2nd floor B, is unanimously approved. Constituted under the previous name of WHITENI RE SOCIMI SA, for an indefinite period, by public deed dated September 22, 2017, and deed of correction of the deed of incorporation dated October 30, 2017, both granted before the Notary of Madrid, Mr. Jaime Recarte Casanova, under numbers 5.199 and 6.048, respectively, of its protocol and modifying its name to the current one by means of a public deed of social agreements dated May 29, 2020, granted before the same Notary, with protocol number 2,241. It is registered in the Mercantile Registry of Madrid in volume 36,399, book 0, folio 87, section 8, page M-653941.

Likewise, the entity WHITENI RE S.A., designates and re-elects DON RAFAEL NÚÑEZ CLAVIJO, for statutory time, as its natural person representative for the exercise of his position, whose data are obtained below; of legal age, lawyer, of Spanish nationality, single, provided with National Identity Document number 53.766.581-X and domiciled in Madrid, 28003, at Paseo de San Francisco de Sales, number 33, 2nd floor B. Accepts the aforementioned designation.

That, present at this act, the commercial entity WHITENI RE SA, through its natural person representative Mr. Rafael Núñez Clavijo, accepts his re-election and renewal as a member of the Board of Directors of the entity, promising to perform his position well and faithfully and expressly stating not to be involved in any legal or regulatory cause of prohibition or incompatibility that prevents the exercise of the position for which he has been appointed and, in particular, those established in article 213 of the Capital Companies Law, in Law 3/2015, of March 30 and in other legal provisions or state or regional provisions that may be applicable.

Fifth. - Information on the increase of share capital in the Group entity, WHITENI DESARROLLOS SL.

In the first place, it is reported on the new increase of share capital that has to be carried out in the entity WHITENI DESARROLLOS SL as a result of the acquisition of the asset called "OFELIA NIETO". It is indicated that it will be executed in mid-October 2023.

In this sense, the amount that one of the four partners of the entity Whiteni Desarrollos SL has to contribute for the capital increase, specifically the partner Whiteni Rcajal Socimi SA, is informed, and the possibility that said partner transfers his rights in favor of the shareholders of the entity considering that, shareholders of Whiteni Rcajal, could go in their own name to the increase of share capital and become, therefore, partners of Whiteni Desarrollos SL and be part of the new project of Ofelia Nieto.

Sixth. - Delegation of Powers.

It is unanimously agreed to empower any member of the Board of Directors, including the non-director secretary of the entity, Mrs. Yolanda Calderón Caro, so that any of them can carry out as many acts, legal transactions, contracts and operations as are appropriate, in order to register the above agreements in the Mercantile Registry, including in particular and, among other powers, to appear before a Notary to grant the public deeds and notarial acts that are necessary or

convenient for this purpose, with express power of clarification, correction, correction and rectification.

Seventh. - Drafting, reading and approval, if applicable, of the Minutes of the Meeting.

We proceed to the drafting and reading of the Minutes of the Meeting, agreeing its approval unanimously by all attendees

There being no more business to deal with and after its drafting by the Secretary, the Board itself unanimously approves this Minutes, then signed by the Secretary with the approval of the Chairman of the Board of Directors and accompanying it together with the list of attendees.

The Minutes were signed by the Secretary with the approval of the Chairman of the Board of Directors of the entity.

DocuSigned by:
Yolanda Calderón
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Ricardo Jimenez Hernandez

Yolanda Calderon Caro

Chairman of the Board

Secretary of the Council.

DocuSigned by:
Ricardo Jimenez
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