

**COMMUNICATION TO EURONEXT**

Madrid, October 30<sup>th</sup>, 2019

According to REGULATION (EU) No 596/2014 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, **Whiteni RCajal SOCIMI, S.A.** (“the Company”) informs about the capital increase.

As already announced, in its annual general meeting on July 15, 2019, WHITENI RCAJAL SOCIMI S.A., decided to proceed with a capital increase by issuing new shares with pre-emptive subscription rights. The purpose of this notice is to communicate the result of this mentioned capital increase.

Once the Pre-emptive Subscription Period and the Discretionary Assignment Period are over, 522,739 new shares were subscribed, of which 522,739 correspond to the nominal value and 888,655 correspond to the issue premium, totalling € 1,411,394 (representing 95.27% out of the total capital increase).

The initial capital amount before the increase was € 4,050,450. After the capital increase took place, the capital increased to € 4,573,189.

The Board Members who have subscribed shares were the following:

- WHITENI RE SOCIMI S.A. subscribed 167,167 shares
- MACARENA GUTIERREZ MARTÍNEZ subscribed 27,778 shares

As a result of the capital increase:

- WHITENI RE SOCIMI S.A. went from owning 30.09% of the share capital to own 30.31%
- MACARENA GUTIERREZ MARTÍNEZ went from owning 10.8% of the share capital to own 10.18%.

Yours faithfully,



Mr. Rafael Núñez Blázquez  
CEO  
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